



**SVERIGES BOSTADSFINANSIERINGSAKTIEBOLAG,  
SBAB (PUBL)**

*(The Swedish Housing Finance Corporation, SBAB)  
(Incorporated with limited liability in the Kingdom of Sweden)*

**U.S.\$11,000,000,000  
Euro Medium Term Note Programme**

This Supplement (the "*Supplement*") constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 ("*FSMA 2000*") and is prepared in connection with the Euro Medium Term Note Programme (the "*Programme*") established by Sveriges Bostadsfinansieringsaktiebolag, SBAB (publ) (the "*Issuer*"). This Supplement is supplemental to, and should be read in conjunction with, the Offering Circular (the "*Offering Circular*") relating to the Programme dated 8th November, 2006, as supplemented by a supplementary prospectus dated 8th February, 2007, which together comprise a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC. Terms defined in the Offering Circular have the same meaning when used in this Supplement.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

On 31st August, 2007, the Issuer published its unaudited consolidated interim results for the six month period ended 30th June, 2007. A copy of the interim results has been filed with the Financial Services Authority and, by virtue of this Supplement, the interim results are incorporated in, and form part of, the Offering Circular. Copies of the Offering Circular and any documents which are incorporated by reference in the Offering Circular can be obtained, upon request and free of charge, from the registered office of the Issuer and from the specified offices of the Paying Agents for the time being in London and Luxembourg and are available for viewing on the Issuer's website at [www.sbab.se](http://www.sbab.se). In addition, the Offering Circular and the documents incorporated by reference in the Offering Circular are also available for viewing on the website of the Regulatory News Service operated by the London Stock Exchange at <http://www.londonstockexchange.com/en-gb/pricesnews/marketnews/>.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in, or incorporated by reference into, the Offering Circular, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any other supplementary prospectuses previously issued by the Issuer, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular since the publication of the Offering Circular.

Investors should be aware of their rights under Section 87(Q)4 of FSMA 2000.